

TITULOS PUBLICOS EMITIDOS EN MONEDA EXTRANJERA
al 31/03/2002

En miles de u\$s

FECHA EMISION	DENOMINACION	TASA	VENCIMIENTO	VALOR NOMINAL COLOCADO EN CIRCULACION	VALOR NOMINAL RESIDUAL EN CIRCULACION	VALOR NOMINAL ACTUALIZADO EN CIRCULACION
	<u>BONOS BRADY Y GLOBAL</u>			18.969.736	17.711.041	17.805.548
	BONOS BRADY			5.733.893	4.475.198	4.475.198
31-mar-93	PAR BONDS / u\$s	TASA FIJA	2023	2.259.561	2.259.561	2.259.561
31-mar-93	PAR BONDS / DEM	5,87%	2023	127.197	127.197	127.197
31-mar-93	DISCOUNT BONDS / u\$s	LIBOR + 0,8125	2023	800.497	800.497	800.497
31-mar-93	DISCOUNT BONDS /DEM	LIBOR + 0,8125	2023	126.070	126.070	126.070
31-mar-93	FLOATING RATE BONDS / u\$s	LIBOR + 0,8125	2005	2.420.569	1.161.873	1.161.873
	GLOBAL BONDS			13.235.843	13.235.843	13.330.350
20-dic-93	GLOBAL BOND / u\$s	8,375%	2003	1.765.659	1.765.659	1.765.659
09-oct-96	GLOBAL BOND / u\$s	11,00%	2006	1.110.623	1.110.623	1.110.623
30-ene-97	GLOBAL BOND / u\$s	11,375%	2017	1.506.204	1.506.204	1.506.204
19-sep-97	GLOBAL BOND / u\$s	9,75%	2027	552.740	552.740	552.740
04-dic-98	GLOBAL BOND / u\$s	11,00%	2005	809.833	809.833	809.833
25-feb-99	GLOBAL BOND / u\$s	12,125%	2019	101.886	101.886	101.886
07-abr-99	GLOBAL BOND / u\$s	11,75%	2009	1.124.232	1.124.232	1.124.232
15-oct-99	GLOBAL BOND / Serie D / u\$s	Cupón Cero	2002	238.662	238.662	238.662
15-oct-99	GLOBAL BOND / Serie E / u\$s	Cupón Cero	2003	217.651	217.651	217.651
15-oct-99	GLOBAL BOND / Serie F / u\$s	Cupón Cero	2004	197.500	197.500	197.500
03-feb-00	GLOBAL BOND / u\$s	12,00%	2020	109.860	109.860	109.860
15-mar-00	GLOBAL BOND / u\$s	11,375%	2010	720.118	720.118	720.118
15-jun-00	GLOBAL BOND / u\$s	11,75%	2015	581.213	581.213	581.213
21-jul-00	GLOBAL BOND / u\$s	10,25%	2030	127.172	127.172	127.172
21-feb-01	GLOBAL BOND / u\$s	12,375%	2012	405.953	405.953	405.953
19-jun-01	GLOBAL BOND / u\$s	7,00% - 15,50%	2008	2.128.825	2.128.825	2.128.825
19-jun-01	GLOBAL BOND / u\$s	12,25%	2018	897.636	897.636	953.738
19-jun-01	GLOBAL BOND / u\$s	12,00%	2031	640.077	640.077	678.481
	<u>EUROLETRAS</u>			25.244.715	25.244.715	25.244.715
	EUROLETRA / u\$s			2.340.917	2.340.917	2.340.917
16-dic-97	EUROLETRA / u\$s	SPAN	2002	107.722	107.722	107.722
13-abr-98	EUROLETRA / u\$s	FRAN	2005	305.839	305.839	305.839
01-mar-99	EUROLETRA / u\$s	8,875%	2029	125.000	125.000	125.000
06-abr-99	EUROLETRA / u\$s	LIBOR + 5,75%	2004	225.900	225.900	225.900
11-may-01	EUROLETRA / u\$s	BADLAR + 2,98%	2004	510.271	510.271	510.271
11-may-01	EUROLETRA / u\$s	ENCUESTA + 4,95%	2004	1.066.185	1.066.185	1.066.185
	EUROLETRA / YEN			2.510.002	2.510.002	2.510.002
04-abr-96	EUROLETRA / YEN	7,40%	2006	60.391	60.391	60.391
25-abr-96	EUROLETRA / YEN	7,40%	2006	60.391	60.391	60.391
15-may-96	EUROLETRA / YEN	7,40%	2006	52.842	52.842	52.842
12-nov-96	EUROLETRA / YEN	6,00%	2005	377.444	377.444	377.444
09-dic-96	EUROLETRA / YEN	5,00%	2002	377.444	377.444	377.444
27-may-97	EUROLETRA / YEN	4,40%	2004	377.444	377.444	377.444
11-ago-99	EUROLETRA / YEN	3,50%	2009	135.880	135.880	135.880
17-dic-99	EUROLETRA / YEN	5,40%	2003	150.978	150.978	150.978
14-jun-00	EUROLETRA - SAMURAI / YEN	5,125%	2004	452.933	452.933	452.933
26-sep-00	EUROLETRA - SAMURAI / YEN	4,85%	2005	464.256	464.256	464.256
	EUROLETRA / ATS			63.559	63.559	63.559
18-mar-97	EUROLETRA / ATS	7,00%	2004	63.559	63.559	63.559
	EUROLETRA / CHF			179.008	179.008	179.008
04-dic-96	EUROLETRA / CHF	7,00%	2003	179.008	179.008	179.008
	EUROLETRA / DEM			4.471.672	4.471.672	4.471.672
14-nov-95	EUROLETRA / DEM	10,50%	2002	447.167	447.167	447.167
06-feb-96	EUROLETRA / DEM	10,25%	2003	447.167	447.167	447.167
10-abr-96	EUROLETRA / DEM	11,25%	2006	447.167	447.167	447.167
20-may-96	EUROLETRA / DEM	11,75%	2011	447.167	447.167	447.167
19-sep-96	EUROLETRA / DEM	9,00%	2003	167.688	167.688	167.688
19-sep-96	EUROLETRA / DEM	12,00%	2016	167.688	167.688	167.688
13-nov-96	EUROLETRA / DEM	11,75%	2026	223.584	223.584	223.584
13-dic-96	EUROLETRA / DEM	8,50%	2005	447.167	447.167	447.167
18-mar-97	EUROLETRA / DEM	7,00%	2004	670.751	670.751	670.751
30-oct-97	EUROLETRA / DEM	8,00%	2009	447.167	447.167	447.167
29-jul-98	EUROLETRA / DEM	7,875%	2005	335.375	335.375	335.375
19-nov-98	EUROLETRA / DEM	14,00% - 9,00%	2008	223.584	223.584	223.584

(*) Importe de servicios totales devengados al 31/03/2002. En la fecha indicada no se habian pagado los servicios de los Bonex por los importes que en cada caso se indican:

a) Bonex 87 U\$S 0,44 Millones

b) Bonex 89 U\$S 5,56 Millones

Total pendiente de pago al 31/03/2002 u\$s 6,00 Millones.

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	<u>EUROLETRAS</u> <u>(Continuación)</u>					
23-may-97	EUROLETRA / ESP	7,50%	2002	105.127	105.127	105.127
	EUROLETRA / ESP			105.127	105.127	105.127
	EUROLETRA / EURO			12.929.678	12.929.678	12.929.678
04-feb-98	EUROLETRA / EURO	8,75%	2003	524.751	524.751	524.751
26-feb-98	EUROLETRA / EURO	11,00% - 8,00%	2008	670.752	670.752	670.752
03-abr-98	EUROLETRA / EURO (NLG)	10,00% - 8,00%	2008	198.435	198.435	198.435
03-abr-98	EUROLETRA / EURO (FRF)	10,00% - 8,00%	2008	199.994	199.994	199.994
21-abr-98	EUROLETRA / EURO	8,125%	2008	655.938	655.938	655.938
28-may-98	EUROLETRA / EURO	Cupón de Monto Fijo	2028	655.938	655.938	655.938
06-jul-98	EUROLETRA / EURO	8,00% - 8,25% - 9,00%	2010	447.168	447.168	447.168
30-jul-98	EUROLETRA / EURO	8,50%	2010	437.292	437.292	437.292
26-feb-99	EUROLETRA / EURO	15,00% - 8,00%	2008	306.105	306.105	306.105
04-mar-99	EUROLETRA / EURO	9,50%	2004	349.834	349.834	349.834
06-abr-99	EUROLETRA / EURO	14,00% - 8,00%	2008	218.646	218.646	218.646
26-abr-99	EUROLETRA / EURO	9,00%	2006	393.563	393.563	393.563
10-may-99	EUROLETRA / EURO	10,50% - 7,00%	2004	349.834	349.834	349.834
26-may-99	EUROLETRA / EURO	9,00%	2009	568.480	568.480	568.480
10-jun-99	EUROLETRA / EURO	7,125%	2002	174.917	174.917	174.917
01-jul-99	EUROLETRA / EURO	8,5%	2004	568.480	568.480	568.480
22-jul-99	EUROLETRA / EURO	EURIBOR + 4%	2003	87.458	87.458	87.458
21-oct-99	EUROLETRA / EURO	9,25%	2002	437.292	437.292	437.292
26-nov-99	EUROLETRA / EURO	9,75%	2003	218.646	218.646	218.646
07-dic-99	EUROLETRA / EURO	10%	2004	349.834	349.834	349.834
22-dic-99	EUROLETRA / EURO	EURIBOR + 5,10%	2004	174.917	174.917	174.917
07-ene-00	EUROLETRA / EURO	10,00%	2005	568.480	568.480	568.480
26-ene-00	EUROLETRA / EURO	10,25%	2007	655.938	655.938	655.938
04-abr-00	EUROLETRA / EURO	8,125%	2004	437.292	437.292	437.292
24-may-00	EUROLETRA / EURO	9,00%	2005	655.938	655.938	655.938
20-jun-00	EUROLETRA / EURO	9,00%	2003	874.585	874.585	874.585
20-jul-00	EUROLETRA / EURO	9,25%	2004	874.585	874.585	874.585
07-sep-00	EUROLETRA / EURO	10,00%	2007	437.292	437.292	437.292
22-feb-01	EUROLETRA / EURO	10,00%	2007	437.292	437.292	437.292
25-jun-97	EUROLETRA / GBP			284.698	284.698	284.698
	EUROLETRA / GBP	10,00%	2007	284.698	284.698	284.698
05-nov-96	EUROLETRA / ITL	11,00%	2003	2.360.055	2.360.055	2.360.055
03-ene-97	EUROLETRA / ITL	10,00%	2007	225.843	225.843	225.843
27-may-97	EUROLETRA / ITL	LIBOR + 1,60%	2004	271.011	271.011	271.011
11-ago-97	EUROLETRA / ITL	10,00% - 7,625%	2007	225.843	225.843	225.843
21-oct-97	EUROLETRA / ITL	9,25% - 7,00%	2004	338.764	338.764	338.764
24-oct-97	EUROLETRA / ITL	9,00% - 7,00%	2004	338.764	338.764	338.764
12-mar-98	EUROLETRA / ITL	10,375% - 8,00%	2009	169.382	169.382	169.382
08-jul-98	EUROLETRA / ITL	LIBOR + 2,50%	2005	338.764	338.764	338.764
				451.685	451.685	451.685
	<u>OTROS BONOS</u>			58.668	57.934	57.934
15-mar-88	ALTERNATIVE PARTICIPATION INSTRUMENT / u\$s	4,00%	2013	3.963	3.229	3.229
31-mar-93	BONOS ESPAÑOLES / u\$s	LIBOR + SPREAD	2008	54.705	54.705	54.705
TOTALES				44.273.120	43.013.690	43.108.197